





Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the issue Closing Date to enable Renouncers to subscribe to the Rights Equity Shares in the issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will be required to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE546Y01002, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

**Listing And Trading Of Rights Equity Shares To Be Issued Pursuant To This Issue:** The existing Equity Shares are listed and traded on BSE (Script Code: 540901) and NSE (Symbol: PRAXIS) under the ISIN: INE546Y01002. The Rights Equity Shares shall be credited to a temporary ISIN which will be from time to time the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently de-listed from the depository system of CDSL and NSDL. The listing and trading of the Rights Equity Shares issued pursuant to this issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the letter of offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made, or for the correctness of the statements made or opinions expressed in the letter of offer, the lead managers, Prime Securities Limited and New Berry Capitals Private Limited has certified that the disclosures made in the letter of offer are generally adequate and are in conformity with SEBI (Issue of Capital and Disclosure Requirements) regulations, 2018 in force for the time being, this requirement is to facilitate investors to take an informed decision for making investment in the proposed issue.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 165.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of NSE" on page 165.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to the Company and only such Eligible Equity Shareholders are permitted to participate in the issue. The credit of Rights Entitlements does not constitute an offer, invitation to offer or solicitation for participation in the issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so would or might contravene local securities laws or regulations, or would subject our Company or affiliates or the Lead Managers or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Material will be sent only to such Eligible Equity Shareholders who have provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue Material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- our Company at [www.praxisretail.in](http://www.praxisretail.in)
- the Registrar at <https://in.mps.mcg.com/>;
- the Lead Managers, at [www.primesec.com](http://www.primesec.com) and [www.newberry.in](http://www.newberry.in);
- the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk based on the Application process and resolution of difficulties faced by the Investors: <https://web.in.mps.mcg.com/>;
- b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: [www.in.mps.mcg.com](http://www.in.mps.mcg.com);
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: [https://web.in.mps.mcg.com/Issue/Issue\\_Register.aspx?ReqType=ddi](https://web.in.mps.mcg.com/Issue/Issue_Register.aspx?ReqType=ddi);
- d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: [praxis.rights2025@in.mps.mcg.com](https://web.in.mps.mcg.com)

**DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION:** The dispatch of the ALOF and the application form was completed by the Registrar to the issue to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners

of the Company as on the Record Date of March 20, 2025, through electronic mode to the shareholders who have registered their email IDs and for the rest was completed on, August 02, 2025 through courier service.




**ALLOTMENT BANKER ACCOUNT - HDFC Bank Limited**

**BANKERS TO THE ISSUE AND REFUND BANKER - HDFC Bank Limited**

**MONITORING AGENCY - The Net Proceeds of the issue will be less than 10,000 lakhs. The SEBI ICDR Regulations do not mandate appointment of monitoring agency for such issues. Therefore, Our Company has not appointed a monitoring agency.**

**FOR RISKS FACTORS AND OTHER DETAILS, KINDLY REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.**

Please note that neither our Company nor the Registrar nor the Lead Managers shall be responsible for not sending the physical copies of issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Form or the Rights Entitlement Letter is delayed or misplaced in the transit.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>PRIME SECURITIES LIMITED</b> 1109/1110, Maker Chambers V, Nariman Point Mumbai - 400021, Maharashtra, India Telephone: +91 22 61842523 Email: <a href="mailto:projectchid@primesec.com">projectchid@primesec.com</a> Investor Grievance Email: <a href="mailto:projectchid@primesec.com">projectchid@primesec.com</a> Website: <a href="http://www.primesec.com">www.primesec.com</a> Contact Person: Apurva Doshi SEBI Registration No.: INM000000750	 <b>NEW BERRY CAPITALS PRIVATE LIMITED</b> K-402 Marathon NextGen Innova, Ganpatra A-604 Marg, Veer Santal Lane, Lower Parel, Mumbai City, Mumbai, Maharashtra, India, 400013 Telephone: +91 22 48818446 Email: <a href="mailto:info@newberry.in">info@newberry.in</a> Investor Grievance Email: <a href="mailto:investorgrievance@newberry.in">investorgrievance@newberry.in</a> Website: <a href="http://www.newberry.in">www.newberry.in</a> Contact Person: Anshul Sharma SEBI Registration No.: INM000012999
 <b>MUFG INTIME INDIA PRIVATE LIMITED</b> (formerly known Link Intime India Private Limited) C-101, 1st Floor, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: <a href="mailto:praxis.rights2025@in.mps.mcg.com">praxis.rights2025@in.mps.mcg.com</a> Investor grievance E-mail: <a href="mailto:praxis.rights2025@in.mps.mcg.com">praxis.rights2025@in.mps.mcg.com</a> Website: <a href="https://in.mps.mcg.com">https://in.mps.mcg.com</a> Contact Person: Shanti Gopalrishnan SEBI Registration No.: INR00004058	

#### COMPANY CONTACT DETAILS




**PRAXIS HOME RETAIL LIMITED**  
 Registered Office: 2nd Floor, Knowledge House, Shyam Nagar Old Joganwadi-Vikhroli Link Road,  
 Mumbai - 400 060, Maharashtra, India.  
 Telephone: +91 22 4518 3999. Email: [investorrelations@praxisretail.in](mailto:investorrelations@praxisretail.in). Website: [www.praxisretail.in](http://www.praxisretail.in)  
 Contact Person: Chaitan Saravali  
 Corporate Identity Number: 1521000H201PLC212866

Investors may contact the Registrar or our Compliance Officer for any pre-issue/post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 170 of the Letter of Offer.

Date: August 02, 2025

Place: Mumbai

**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
 On behalf of the Board of Directors  
**CHARU SRIVASTAVA**  
 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of BSE Limited and National Stock Exchange of India Limited i.e., at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Managers at [www.primesec.com](http://www.primesec.com) and [www.newberry.in](http://www.newberry.in). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction and does not constitute an offer of Rights Equity Shares described in this announcement may not be offered or sold in the United States after registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



## Utkarsh Small Finance Bank

**Aapki Ummeed Ka Khaata**  
**(A Scheduled Commercial Bank)**  
 CIN: L65992UP2016PLC082804

Registered office address: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN - 221105.

**Unaudited Financial Results For Quarter Ended June 30, 2025**

Long Term Credit Rating | ICRA A+ (Negative) | CARE A+ (Negative) | Rating for Certificate of Deposit Programme | ICRA A+ +

↑ Gross Loan Portfolio (₹ cr)

2.3% ↑ **19,224**

↑ Secured Advances (₹ cr)

29.7% ↑ **8,584**

↑ Total Deposits (₹ cr)

18.3% ↑ **21,489**

↑ CASA + RTD (₹ cr)

30.5% ↑ **15,904**

↑ Net Interest Margin

5.9%

↑ CRAR

19.6%

↑ Gross NPA

11.4%

↑ Net NPA

5.0%

(₹ in lakhs)

Particulars	June 30, 2025	Quarter Ended March 31, 2025	June 30, 2024	Quarter Ended March 31, 2024
	Unaudited	Refer Note 5	Unaudited	Audited
1. Total income from operations	1,01,865.14	1,16,673.30	1,07,056.60	4,36,476.03
2. Net Profit/(Loss) for the year/period (before tax, exceptional and/or extraordinary items)	(31,886.95)	1,127.72	16,824.01	2,764.72
3. Net Profit/(Loss) for the year/period before tax (after exceptional and/or extraordinary items)	(31,886.95)	1,127.72	16,824.01	2,764.72
4. Net Profit/(Loss) for the year/period after tax (exceptional and/or extraordinary items)	(23,948.05)	296.73	13,739.87	2,370.05
5. Total Comprehensive Income for the year/period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)) (Refer Note 3)	-	-	-	-
6. Paid up Equity Share Capital (of ₹ 10 each)	1,10,160.99	1,10,160.99	1,10,014.30	1,10,160.99
7. Reserves (Excluding Reserves)	-	-	-	1,87,289.43
8. Securities Premium Account	56,092.84	56,092.84	56,072.74	56,092.84
9. Net worth**	2,46,648.25	2,17,584.21	2,72,219.80	2,17,584.21
10. Paid up Debt Capital / Outstanding Debt	2,20,999.44	2,35,476.58	2,11,265.41	2,35,476.58
11. Outstanding Redeemable Preference Shares	-	-	-	-
12. Debt Equity Ratio**	0.81	0.79	0.68	0.79
13. EPS Basic (₹ (not annualised) for quarters)	(2.17)	0.03	1.25	0.22
14. EPS Diluted (₹ (not annualised) for quarters)	(2.17)	0.03	1.24	0.22
15. Total Debt** / Total Assets ratio	7.95%	8.37%	8.49%	8.37%
16. Capital Adequacy Ratio	19.64%	20.93%	23.16%	20.93%
17. % of Gross NPA to Gross Advances	11.42%	9.43%	2.78%	9.43%
18. % of Net NPA to Net Advances	5.00%	4.84%	0.26%	4.84%
19. Return on Assets (not annualised) for quarters)	(0.87%)	0.01%	0.57%	0.09%

For and on behalf of the Board of Directors of Utkarsh Small Finance Bank Limited

**Govind Singh**  
 Managing Director & CEO  
 DIN: 02470800

Place: Mumbai  
 Date: August 02, 2025



## UPL LIMITED

Registered Office: 3-11, G.I.D.C., Vapi, Ahmedabad - 386 195, Gujarat. Corporate Office: UPL Ltd, Uruphase, Chitrakut Dhandurhad Road, 11th Road, Near Madhu Park Garden, Near (West), Mumbai - 400052, Maharashtra. Telephone: +91 22 11550001. Contact Person: Sandeep Mohan Deshmukh, Company Secretary and Compliance Officer. E-mail: [investors@upl-ltd.com](mailto:investors@upl-ltd.com). Website: [www.upl-ltd.com](http://www.upl-ltd.com). Corporate Identity Number: L2421901N1965PLC025132

**NOTICE OF SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF UPL LIMITED ("THE COMPANY") AS ON THE RECORD DATE i.e. FRIDAY, AUGUST 01, 2025**

The Rights Issue Committee of the Board of Directors of the Company through its resolution dated July 28, 2025 has fixed Friday, August 01, 2025 as the Record Date for the purpose of ascertaining the holders of Partly Paid-up Equity Shares to whom the notice for Second and Final call money would be sent. The same was intimated to Stock Exchanges on Monday, July 28, 2025.

In terms of the provisions of the Companies Act, 2013 ("Act"), read with the relevant Rules made thereunder, the Second and Final Call Notice has been sent in electronic mode to members whose e-mail addresses are maintained by the Company or RTA or the Depository Participant(s) as per the Record Date, i.e. Friday, August 01, 2025. Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Form and payment slip have been sent via permitted modes of dispatch, at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s). The Company has completed the dispatch on Monday, August 04, 2025.

Accordingly, the Second and Final call notice has been served as per details given herein below:

Payment Method	From	To	Duration
Acceptable Modes of payment	Monday, August 18, 2025	Monday, September 01, 2025	15 days
a) Online ASBA	Through the website of the SCBs*		
b) Physical ASBA*	By submitting physical application to the Designated Branch of SCBs*		
c) Online	Using the 3-in-1 online trading-demat-bank account provided by some brokers		
d) Cheque/ Demand Draft*	Made payable to: a) UPL LIMITED - Partly Paid-up Rights Share Second and Final Call Money Account - R [for residential shareholders] b) UPL LIMITED - Partly Paid-up Rights Share Second and Final Call Money Account - NR [for non-residential shareholders]		

\*Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doActionName=34> to refer the list of existing SCBs [Self Certified Syndicate Banks]. Please visit <https://www.upl.com/investors/shareholder-center/rights-issue> to download the Physical ASBA application or payment slip as provided with the SEBI circular no. SEBI/HO/CFDOL/IOR/238/2022 dated December 8, 2020. Shareholders can also make a call money payment by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must also log into their demat account and choose the name of the company UPL LIMITED and further click on the option of the Mode Call Money Payment and proceed accordingly. Shareholders are requested to check with their respective brokers for exact procedure to be followed. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

In case the shareholder opts to pay through cheque/ demand draft, the payment slip (stating Full Name of the Sole First Joint Applicant, DP ID No./ Client ID No., and No. of partly paid-up equity shares) along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited branches at the following locations on or before Monday, September 01, 2025:

**For Residential Shareholders**

Mumbai - Axis Bank, Jeevan Prakash Building, Ground Floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank, 6-5/879B, First Floor, G. Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700017; Chennai - Axis Bank, 62, Dr. Radhakrishnan Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, Near Dilli 110001; Bangalore - Axis Bank, No. 5, M. G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur - Axis Bank, O-15, Green House, Ashok Nagar, C-Scheme, Jaipur 302001; Vadodra - Axis Bank, Vardhaman Complex, Opp. GE Brake Course Circle (North), Vadodra 390007; Noida - Axis Bank, B-2/3, Sector 16, Noida 201301; Parbh - Axis Bank, Raju Complex, Plot No. 198A, Shivaji Chowk, Parbh 421006; Pune - Axis Bank, Indira Pustak, Opp. Ferguson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-8, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1, Yeshwant Circle, Westward News Road, Indore 452003; Surat - Axis Bank, Dopya Towers, Opp. St. Xavier's School, Ghod Dori Road, Surat 395001; Nagpur - Axis Bank, M. G. Road, Rabinadrash Tagore Road, Besides Board of Ayurved, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, 1 & II Floor, Lucknow 226001; Gurgaon - Axis Bank, Sector 29, Sector 14, Near Huda Office, Old Dilli, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Shivaj Baug, Near Hari Nivas Circle, LBS Marg, Thane (West), Thane 400002; Vashi - Axis Bank, Vardhaman Chambers Co-op Society, Plot No. 84, Sector 17, Vashi, Navi Mumbai 401007; Rajkot - Axis Bank, Titan, Near KVV Circle, Kalaiwad Road, Rajkot 360006; Kanpur - Axis Bank, 16/104-A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaiwade Arcade, Ground Floor, Park City Main Road, Nr. Joggers Park, Jamnagar 361008; Faridabad - Axis Bank, Shop No. 6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No.436, Sector 16, Gandhi Nagar 382015.

**For Non-Residential Shareholders**

Mumbai - Axis Bank, Jeevan Prakash Building, Ground Floor, Sir PM Road, Fort, Mumbai 400001. New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi - 110001.

Shareholders residing at locations where the ASBA facility or Bank's collection centers are not available should send their call money along with the completed Payment Slip by registered post/ speed post to the office of the Registrar to the issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), UPL Limited, C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91-22-810-811-4949** stating the requisite details along with Cheque/ Demand Draft payable at Mumbai, so that the same are received on or before last date of payment of Second and Final call money i.e. Monday, September 01, 2025.

Shareholders are requested to make the Call money payment by Monday, September 01, 2025. Failure to pay the Second and Final call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act and the LOR. The Company can also charge interest @10% of the actual date of payment.

Shareholders may also note that:

(i) The ISIN INR628401026 representing Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) has been suspended by the Stock Exchanges with a/ cease of trading hours on Thursday, July 31, 2025. The process of corporate action for converting the Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) to Partly Paid-up Equity Shares of ₹ 2 each (₹ 2 paid-up) to the Investors' demat accounts under ISIN INR628401036, is estimated to be completed within Three weeks from the last date of payment of the Second and Final call money stipulated under this notice.

(ii) In case of non-receipt of the Second and Final call money notice, shareholders can request the Registrar by e-mail or letter for the duplicate call money notice, or may also download the same from the Company's website: [www.upl-ltd.com](http://www.upl-ltd.com) or [www.in.mps.mcg.com](http://www.in.mps.mcg.com). In such a case, however, the shareholder has to fill the DP & Client ID, number of partly paid-up equity shares held and amount payable towards the Second and Final call money.

(iii) All correspondence in this regard may be addressed to: **MUFG Intime India Private Limited (UPL Limited), C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Contact person: Shanti Gopalrishnan. Telephone: +91 (22) 4518 3200, 4518 6111 / 4518 1172. E-mail: [upl.callmoney@linkintime.co.in](mailto:upl.callmoney@linkintime.co.in). Website: [www.in.mps.mcg.com](http://www.in.mps.mcg.com); SEBI Registration No.: INR00004058.**

For UPL LIMITED

**Sandeep Mohan Deshmukh**  
 Company Secretary and Compliance Officer

Date: August 04, 2025  
 Place: Mumbai

Adaptors 324/25















