



No. 20180129- 4-1

**NOTICE**

**Sub: Listing of Equity Shares of Praxis Home Retail Limited**

Trading Members of the Exchange are hereby informed that effective from Wednesday, January 31, 2018, the equity shares of Praxis Home Retail Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

**Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

|  |  |                    |              |
|--|--|--------------------|--------------|
| Name of the Company                    | : Praxis Home Retail Limited   |                    |              |
| Registered Office                      | : Think Techno Campus, Jolly Board Tower D, Ground Floor, Kanjurmarg (East), Mumbai-400 042<br>Tel: +91 22 7106 8031<br>Fax: +91 22 7106 8032<br>Email Id: investorrelations@praxisretail.in<br>Website: www.praxisretail.in |                    |              |
| Company Secretary & Compliance Officer | : Ms. Smita Chowdhury<br>Tel. No: +91-22-7106 8031<br>Email ID: Smita.Chowdhury@praxisretail.in  |                    |              |
| Securities                             | : 2,46,33,208 Equity shares of Rs. 5/- allotted pursuant to Composite Scheme of Arrangement.   |                    |              |
| Distinctive numbers                    | : 1 to 24633208  |                    |              |
| Scrip Code                             | : 540901   |                    |              |
| Group                                  | : T  |                    |              |
| Market Lot                             | : 1  |                    |              |
| Face Value & Paid up value             | : Rs.5/- each fully paid   |                    |              |
| Scrip ID on BOLT System                | : PRAXIS   |                    |              |
| Abbreviated name on BOLT               | : PRAXIS   |                    |              |
| ISIN No.                               | : INE546Y01022   |                    |              |
| Lock in                                | : Quantity   | Dist. Nos.         | Lock in Upto |
|  | 2173912  | 2976611 to 5150522 | 10.09.2019   |
|  | 50000  | 241855 to 291854   | 10.09.2019   |



|         |                      |            |
|---------|----------------------|------------|
| 1444152 | 346435 to 1790586    | 10.09.2019 |
| 2535981 | 11829334 to 14365314 | 10.09.2019 |
| 48993   | 23448169 to 23497161 | 10.09.2019 |
| 148745  | 23207855 to 23356599 | 10.09.2019 |
| 48993   | 23497162 to 23546154 | 10.09.2019 |
| 436518  | 23547483 to 23984000 | 10.09.2019 |

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

a) The Composite Scheme of arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) of Mumbai vide its Order dated 10.11.2017

b) Appointed Date: 01.08.2017

c) Effective date: 20/11/2017

d) Date of Allotment: 08/12/2017

e) Pursuant to the Composite Scheme of Arrangement between Future Retail Limited (FRL), Bluerock Eservices Private Limited (BSPL) and Praxis Home Retail Private Limited (PHRL) & their respective shareholders, the Home Retail Business Undertaking of FRL has been transferred to and vested in PHRL and in consideration thereof, PHRL shall issue its Equity Shares to the Shareholders of FRL in the ratio of 1 (one) Equity Shares of Rs. 5 each for every 20 (Twenty) Equity Shares of Rs. 2 each held in FRL as on Record Date. The scheme also comprises of demerger of e-commerce Home Retail Business Undertaking of BEPL with PHRL with effect from the appointed date of August 1, 2017 and in consideration thereof, PHRL shall issue 6,30,000 9 % Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 100/- each to the existing shareholders of BSPL.

Prior to the Scheme, the paid-up equity capital of PHRL was Rs. 5 Lakhs consisting of 50,000 equity shares of face value of Rs. 10/- each. Pursuant to the Scheme, the pre arrangement capital of PHRL has been cancelled.

The issued, subscribed and paid-up equity capital of PHRL post arrangement is Rs. 1231.66040 lakhs consisting of 24633208 Equity shares Rs. 5/- each.

2. As per Exchange Notice No. 20171122-11 dated 22.11.2017, FRL had fixed Record date as 30.11.2017 for giving effect to the Scheme of Arrangement.

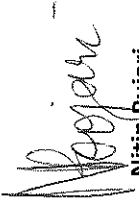
3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:



**Link Intime India Pvt. Ltd**  
C-101, 247, Park, LBS Marg,  
Vikhroli-west, Mumbai-400083  
Tel No: 91 22 4918 6000 ; Fax No: 91 22 4918 6060  
Email: [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

  
**Nitin Pujari**  
**Sr. Manager**